



POWER OF SIMPLICITY

USER MANUAL

Enable and Specify Discount in Masters



**INTeLLi
SOLUTIONS**

InTelli Solutions
Karnal, Haryana, INDIA-132001
Telephone-+919813501438, +919991428000
E-mail-intallysolutions@gmail.com
Web-Site: - <http://www.intallysolutions.com>

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<< Enable and Specify Discount in Masters/1.8 >>

Introduction

Competition in business compels businessmen to attract their clients individually offering different offers to different clients. There may be a settlement or commitment for one and second commitments for other client. Specific Discount is one of the methods to regards their clients. Discount may be on different method. These may be on party basis or may be on item wise or also may be different rate of discount for different items. It may be different for different party. We have to satisfy every customer. But how we remember every discount for every client or different discount on different items for different client?

This modules will definitely help you to maintain your clients in such a way that you need not to record every commitment manually. You may define every discount commitment on Ledger, Stock group and Stock category with a percentage as settled with the client simultaneously. You may fix discount for your client depending on specific situation.

If you want to give discount defined on ledger

– **Select ledger at Voucher Entry**

If you want to give discount defined on different Stock Group for selected items

– **Select Stock Group at voucher Entry**

If you want to overruled above method, you may select discount defined on Stock Category

– **Select Stock Category at Voucher Entry**

For example, you may want to specify a fix discount percentage for a particular stock group and when you select the stock items of that group in voucher, discount will always be set to the value entered for the stock group.

Benefits

- Easy maintain of stock items and discount structure.
- Easy maintain of vouchers.

What's New?

New in Release 1.8: -

- a. Compatible with new release 6.4.7.

Important!

Take back up of your company data before activating the Add-on.

Once you try / purchase an Add-on, follow the steps below to configure the Add-on and use it.

Setup Guide

1. Update your license by going to **Gateway of Tally → F12: Configuration → Licensing → Update License**

(In case you are using multi-site account, you will need to configure Tally.ERP 9 to activate the Add-on for a particular site. Click [here](#) for the steps.)

2. Shut down and Restart Tally.ERP 9 and open your company.
3. Get Add-on help and open user manual.

For Tally.ERP Series A versions lower than Release 5.0

Go to **H: Help → Add-on Help** to open the user manual.

For Tally.ERP Series A release 5.0 and above

Press **Ctrl + Alt + H** to get Add-on help.

4. Activate the Add-on.

For Tally.ERP 9 Series A version lower than Release 3.2

- Go to **Gateway of Tally > F11: Features > Inventory Features**
- Set “Yes” to the options “**Enable Specific Discount (Ledger/Stock Group/Category)**”

For Tally.ERP 9 version Series A, Release 3.2 and above

- Go to **Gateway of Tally > F11: Features > Add-on Features**
- Set “Yes” to the options “**Enable Specific Discount (Ledger/Stock Group/Category)**”

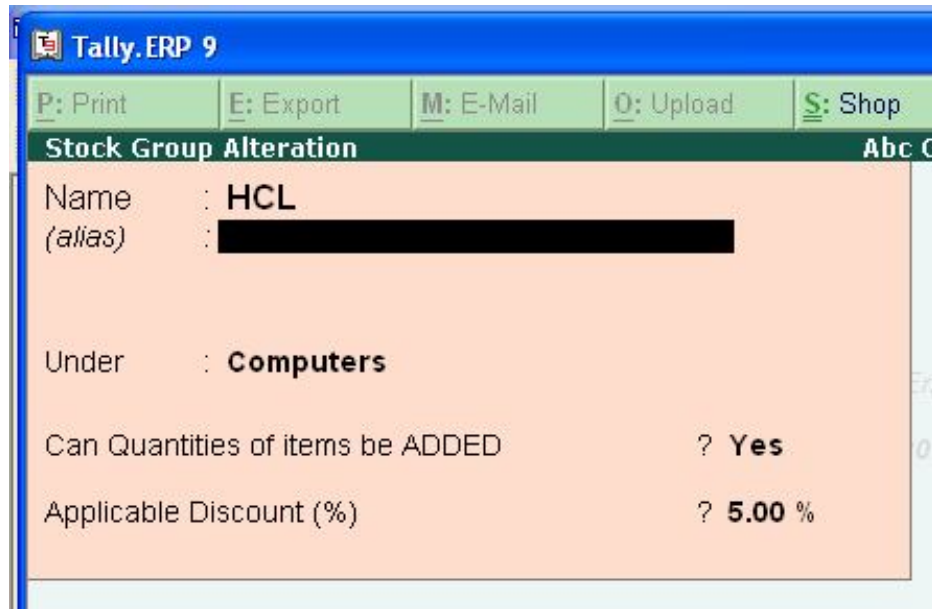
5. Go to **Gateway of Tally→Accounts Info→Ledger→Create.**

6. Enter the applicable discount percentage here. See below: -

Tally.ERP 9									
P: Print		E: Export		M: E-Mail		O: Upload		S: Shop	
G: Language		K: Keyboard		K: Control Centre		H: Support			
Ledger Alteration									
Abc Company Ltd									
Name : ABC India Pvt. Ltd.								Total Op. Bal.	
(alias) :								32,770.00 Dr	
								2,01,04,500.00 Cr	
								Difference	
								2,00,71,730.00 Cr	
Notes : Assembled PIV									
Under : Sundry Creditors (Current Liabilities)					Mailing Details				
Currency of Ledger : ₹					Name : ABC Ltd				
Pricing Level Applicable : <input type="checkbox"/> Not Applicable					Address : ABC Add 1				
Maintain balances bill-by-bill ? Yes					State : Karnataka				
Default Credit Period :					PIN Code : 560041				
Set Credit Limit :					Contact Person : Abc				
Inventory values are affected ? No					Telephone No. : 9902112122				
Cost centres are applicable ? No					Mobile No. :				
Activate Interest Calculation ? No					Fax No. : 1111111222				
					E-Mail : abc@yahoo.com				
Statutory Information					Tax Information				
Is Service Provider/Receiver ? No					PAN / IT No. :				
Is TDS Deductable ? No					Set/Alter VAT Details ? No				
Is TCS Applicable ? No					Applicable Discount (%) : 10.00 %				
Opening Balance (on 1-Apr-2009) : 5,000.00 Cr									
Q: Quit A: Accept D: Delete									

7. Go to **Gateway Of Tally**→**Inventory Info**→**Stock Group**→**Create**.

8. Enter the Applicable discount here. See Below: -



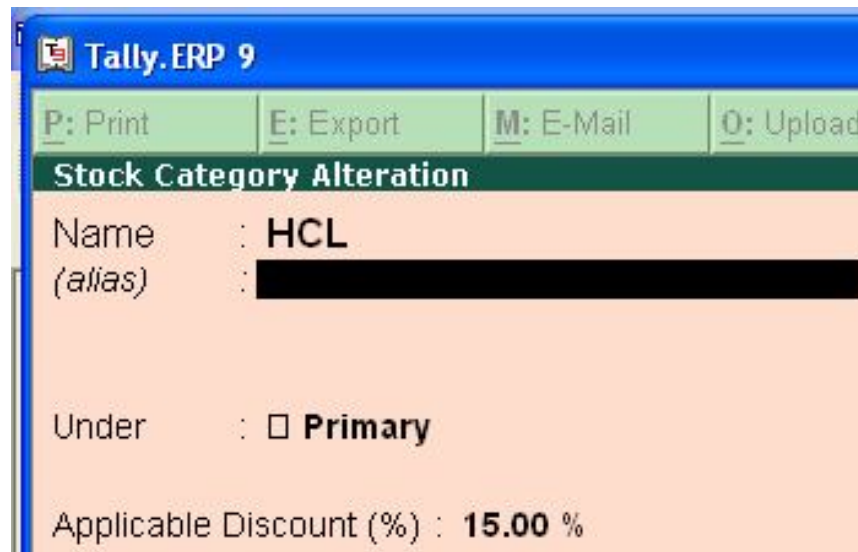
The screenshot shows the 'Stock Group Alteration' window in Tally.ERP 9. The window has a blue title bar with the Tally logo and 'Tally.ERP 9'. Below the title bar is a green menu bar with buttons: 'P: Print', 'E: Export', 'M: E-Mail', 'O: Upload', and 'S: Shop'. The main area has a dark green header 'Stock Group Alteration' and 'Abc C' on the right. The form fields are as follows:

Name	:	HCL
(alias)	:	[Redacted]
Under	:	Computers
Can Quantities of items be ADDED	?	Yes
Applicable Discount (%)	?	5.00 %

9. Create some stock items under this group.

10. Go to **Gateway Of Tally** → **Inventory Info** → **Stock Category** → **Create**

11. Enter the Applicable discount here. See Below: -



The screenshot shows the 'Stock Category Alteration' window in Tally.ERP 9. The window has a blue title bar with the Tally logo and 'Tally.ERP 9'. Below the title bar is a green menu bar with buttons: 'P: Print', 'E: Export', 'M: E-Mail', and 'O: Upload'. The main area has a dark green header 'Stock Category Alteration'. The form fields are as follows:

Name	:	HCL
(alias)	:	[Redacted]
Under	:	<input type="checkbox"/> Primary
Applicable Discount (%)	:	15.00 %

12. Create some items with this Category.

13. In **Sales Order / Delivery Note / Sale Bill**, select appropriate discount type, which you want to be considered in this voucher.

- A. Select Ledger Specific – if you opt for discount defined on ledger
- B. Select Stock Group Specific – if you opt for different discount for different items
- C. Select Stock Category Specific – if you opt to overrule the Stock Group discount

Name of Item	Quantity	Rate	per	Disc. %

14. If you select "Ledger Specific" The value of discount field is auto picked from the Party ledger selected for the bill.

Name of Item	Quantity	Rate	per	Disc. %	Amount
HCL PIV	10 Nos	15,000.00	Nos	10 %	1,35,000.00
Discount					

15. If you select "Stock-Group Specific", the value of discount for that item will be picked from the stock group under which the selected item will be.

Tally.ERP 9
Accounting Voucher Creation **Abc Company Ltd** **Ctrl + M**
Sales No. 368 **Voucher Class :** ☐ Not Applicable **31-Dec-2010**
 Ref. : **Friday**
 Select Discount Type to be applicable :- **Stock-Group Specific**
 Party's A/c Name : **ABC India Pvt. Ltd.** **Price Level :** ☐ Not Applicable
 Current Balance : **3,45,02,503.97 Dr**

Name of Item	Quantity	Rate	per	Disc. %	Amount
HCL PIV	10 Nos	15,000.00	Nos	5 %	1,42,500.00
Discount :					

16. If you select "Stock-Category Specific", the value of discount for that item will be picked from Stock Category under which the selected item will be. It will overlap the Stock Group discount.

Tally.ERP 9
Accounting Voucher Creation **Abc Company Ltd** **Ctrl + M**
Sales No. 368 **Voucher Class :** ☐ Not Applicable **31-Dec-2010**
 Ref. : **Friday**
 Select Discount Type to be applicable :- **Stock-Category Specific**
 Party's A/c Name : **ABC India Pvt. Ltd.** **Price Level :** ☐ Not Applicable
 Current Balance : **3,45,02,503.97 Dr**

Name of Item	Quantity	Rate	per	Disc. %	Amount
HCL PIV	10 Nos	15,000.00	Nos	15 %	1,27,500.00
Discount :					

FAQs

Which version/releases of Tally.ERP 9 does the add-on support?

This add-on will work only from Tally.ERP 9 Series A, release 3.0 to Tally.ERP 9 Series A, 6.4.7.

How will I get support for this add-on?

For any functional support requirements please do write to us on intallysolutions@gmail.com or call us at +91-9813501438, +91-9991428000.. Alternatively, you can send a support query from Support Centre (Ctrl + H).

If I need some enhancement / changes to be incorporated for the add-on, whom should I contact?

Please write to us on intallysolutions@gmail.com with your additional requirements and we will revert to you in 24 business hours.

Will new features added be available to us?

We offer one year availability of all support and new features free of cost. After one year, nominal subscription cost will be applicable to you to continue to get free support and updates.

What will happen after one year?

20% of the then MRP will be charged for one year of email support and versions (minor & major).

I am using a multisite. Can I use the same Add-on for all the sites?

No, one Add-on will work only for 1 site. You need to purchase again if you want to use the same Add-on for more sites.

How do I configure the add-ons?

If you are a Tally.ERP 9 Multi site user, add the Add-on to the required site as follows:

- a. Press Ctrl + K or Click on Control Centre and log into your account
- b. Go to **Licensing & Configuration → TDL Management → F8: TDL Config List → Select the site's default TDL**
- c. Under '**Specify Account TDLs for loading**', select the Add-on Name and accept the screen.

TDL Configuration Management	
Alter Account ID : tallyshop9@gmail.com	
Name of configuration	: My TDL Configuration
Allow local TDLs	? Yes
Specify Account TDLs for loading	: Relate

List of Account TDLs			
Name	Type	License	Expiry Date
↓ End of List			
Related Add-on Notifications 1.0 - Gold-Welfare Infotech Pvt. Ltd.	Add-on	Perpetual	23/01/2014

- d. Update your license by going to **Gateway of Tally → F12: Configuration → Licensing → Update License**

Note: To know or change the site's default TDL configuration, go to **Licensing & Configuration → License Management → F6: Show Config** and look at the TDL Configuration column.)

If you face problems in configuring the add-on, click on this link to know more.

<http://www.tallysolutions.com/website/html/solutions/how-to-configure.php>

I have upgraded to a new Tally.ERP 9 Release. What will happen?

Normally, the add-on will work fine without any glitches. If you face problems with the Add-on, you can contact us for support.

Product and Features Page shows errors with the Add-on. What do I do?

Check first if the error is because of the Add-on or because of clashes between 2 TDLs (An add-on is also a TDL). In case of clashes, disable one or more TDLs and check which TDL has error. If the Add-on has a problem, you can report it to us.

My Tally went into educational mode after installing the add-on. What do I do?

Go into **Control Centre → Licensing & Configuration → TDL Management → F8: TDL Config List → Select the site's TDL configuration which has the Add-on** and remove the Add-on from the list. Update the license.

How do I find out if a new release of the Add-on is available?

Go to **Control Centre → Licensing & Configuration → TDL Management** and check under version available Column.

How do I update to the latest release?

Go to **Control Centre → Licensing & Configuration → TDL Management** and check under version available Column. If the version number shown under '**Version Available**' column is higher than the version number shown in Name of the Add-on, select the Add-on and press F4 or click on **F4: Download** to download the new version. Update the license and restart Tally after download.

How do I cross upgrade the Add-on from Silver to Gold Edition?

Go to **Control Centre → Licensing & Configuration → TDL Management**, select the Add-on and press F6 or click on F6: Change Edition. Update the license and restart Tally after download.

My Subscription for the Add-on has expired. How do I renew my subscription?

Go to **Control Centre → Licensing & Configuration → TDL Management** and check under Subscription Expiry column. If the subscription is about to expire or expired, select the Add-on, Press F5 or click on **F5: Renew** and fill in the required details to renew your subscription. Update the license and restart Tally after download.

Will this add-on work in remote session?

Yes, this add-on will work remotely.